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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

CK PROPERTY FINANCE (MTN) LIMITED

(An exempted company incorporated with limited liability in the Cayman Islands)
(the **Issuer**)

U.S.\$5,000,000,000

Euro Medium Term Note Programme

(the **Programme**)

unconditionally and irrevocably guaranteed by



CK ASSET HOLDINGS LIMITED
長江實業集團有限公司

(An exempted company incorporated with limited liability in the Cayman Islands)
(Stock Code: 1113)

(the **Guarantor**)

Arrangers and Dealers

HSBC

Bank of America Merrill Lynch

Mizuho Securities

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme of the Issuer for a period of 12 months after 11 October 2018 under which notes will be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the Offering Circular relating thereto dated 11 October 2018. The listing of the Programme is expected to become effective on 12 October 2018.

Hong Kong, 11 October 2018

As at the date of this announcement, the Directors of the Issuer are Mr. IP Tak Chuen, Edmond, Ms. PAU Yee Wan, Ezra, Mr. Neil Douglas MCGEE, Mr. Christian Nicolas Roger SALBAING, Mr. Richard Waichi CHAN and Mr. HO Wai Leung, Edmond.

As at the date of this announcement, the Directors of the Guarantor are Mr. LI Tzar Kuoi, Victor (*Chairman and Managing Director*), Mr. KAM Hing Lam (*Deputy Managing Director*), Mr. IP Tak Chuen, Edmond (*Deputy Managing Director*), Mr. CHUNG Sun Keung, Davy, Mr. CHIU Kwok Hung, Justin, Mr. CHOW Wai Kam, Ms. PAU Yee Wan, Ezra and Ms. WOO Chia Ching, Grace as Executive Directors; and Mr. CHEONG Ying Chew, Henry, Mr. CHOW Nin Mow, Albert, Ms. HUNG Siu-lin, Katherine, Mr. Colin Stevens RUSSEL and Mr. Donald Jeffrey ROBERTS as Independent Non-executive Directors.