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**CK ASSET HOLDINGS LIMITED**  
**長江實業集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1113)**

**CONNECTED TRANSACTION AND MAJOR TRANSACTION**

**PROPOSED ACQUISITION BY BIDCO BY WAY OF THE TRUST SCHEMES OF  
ALL OF THE STAPLED SECURITIES IN ISSUE OF APA  
WHICH ARE LISTED ON THE AUSTRALIAN SECURITIES EXCHANGE  
AND FORMATION OF JOINT VENTURE**

**(1) DESPATCH OF CIRCULAR**

**(2) CLOSURE OF THE REGISTER OF MEMBERS FOR DETERMINING  
THE ENTITLEMENT TO ATTEND AND VOTE AT THE EGM**

**DESPATCH OF CIRCULAR**

The circular of the Company containing, among other things, further information regarding details of the Acquisition and the Joint Venture Transaction, and the notice convening the EGM will be despatched to the Shareholders on 10 October 2018.

**CLOSURE OF THE REGISTER OF MEMBERS FOR DETERMINING THE ENTITLEMENT  
TO ATTEND AND VOTE AT THE EGM**

The register of members of the Company will be closed from Thursday, 25 October 2018 to Tuesday, 30 October 2018 (both days inclusive) for the purpose of determining the entitlement of the Shareholders to attend and vote at the EGM.

During such period of closure of the register of members, no transfer of the Shares will be registered. In order to be entitled to attend and vote at the EGM, all share certificates with completed transfer forms must be lodged with the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Rooms 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong, not later than 4:30 p.m. on Wednesday, 24 October 2018.

**As completion of the Acquisition and/or the Joint Venture Transaction is conditional on the satisfaction or waiver of certain conditions, including the obtaining of the CKA Transaction Shareholders' Approval or the JV Transaction Shareholders' Approvals (as applicable), there remains the possibility that the Acquisition and/or the Joint Venture Transaction may not proceed. Shareholders and potential investors should exercise caution when dealing in the Shares and other securities of the Company.**

## INTRODUCTION

Reference is made to the announcement jointly issued by CK Asset Holdings Limited (the “**Company**”), CK Infrastructure Holdings Limited, Power Assets Holdings Limited and CK Hutchison Holdings Limited on 13 August 2018 (the “**Joint Announcement**”).

Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Joint Announcement.

## DESPATCH OF CIRCULAR

The circular of the Company containing, among other things, (i) further information regarding details of the Acquisition and the Joint Venture Transaction, (ii) a letter from the independent board committee of the Company (the “**Independent Board Committee**”) containing its advice and recommendation to the independent shareholders of the Company (the “**Independent Shareholders**”) in relation to the Joint Venture Transaction, (iii) a letter from Anglo Chinese Corporate Finance, Limited, the independent financial adviser of the Company, containing its advice and recommendation to the Independent Board Committee and the Independent Shareholders in relation to the Joint Venture Transaction, (iv) audited financial information on the Target Group for the financial years ended 30 June 2016, 2017 and 2018, (v) the pro forma financial information of the Group upon the Trust Schemes becoming effective, and (vi) the notice of the extraordinary general meeting of the Company (the “**EGM**”), will be despatched to the shareholders of the Company (the “**Shareholders**”) on 10 October 2018.

## CLOSURE OF THE REGISTER OF MEMBERS FOR DETERMINING THE ENTITLEMENT TO ATTEND AND VOTE AT THE EGM

The EGM will be convened to be held at the Grand Ballroom, 1st Floor, Harbour Grand Hong Kong, 23 Oil Street, North Point, Hong Kong on Tuesday, 30 October 2018 <sup>(Note)</sup> at 10:15 a.m. for the Shareholders to consider and, if thought fit, pass an ordinary resolution to approve the Acquisition and for the Independent Shareholders to consider and, if thought fit, pass an ordinary resolution to approve the Joint Venture Transaction. On this basis, the register of members of the Company will be closed from Thursday, 25 October 2018 to Tuesday, 30 October 2018 <sup>(Note)</sup> (both days inclusive) for the purpose of determining the entitlement of the Shareholders to attend and vote at the EGM.

*Note:* In the event that a black rainstorm warning signal or tropical cyclone warning signal no. 8 or above is in force in Hong Kong at 8:00 a.m. on Tuesday, 30 October 2018, the EGM will be held at the same time and place on Wednesday, 31 October 2018, and the register of members of the Company will be closed until Wednesday, 31 October 2018.

During such period of closure of the register of members, no transfer of the shares of the Company (the “**Shares**”) will be registered. In order to be entitled to attend and vote at the EGM, all share certificates with completed transfer forms must be lodged with the Company’s Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Rooms 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Hong Kong, not later than 4:30 p.m. on Wednesday, 24 October 2018.

**As completion of the Acquisition and/or the Joint Venture Transaction is conditional on the satisfaction or waiver of certain conditions, including the obtaining of the CKA Transaction Shareholders’ Approval or the JV Transaction Shareholders’ Approvals (as applicable), there remains the possibility that the Acquisition and/or the Joint Venture Transaction may not proceed. Shareholders and potential investors should exercise caution when dealing in the Shares and other securities of the Company.**

By Order of the Board  
**CK Asset Holdings Limited**  
**Eirene Yeung**  
*Executive Committee Member &  
Company Secretary*

Hong Kong, 9 October 2018

The Directors of the Company as at the date of this announcement are Mr. LI Tzar Kuoi, Victor (*Chairman and Managing Director*), Mr. KAM Hing Lam (*Deputy Managing Director*), Mr. IP Tak Chuen, Edmond (*Deputy Managing Director*), Mr. CHUNG Sun Keung, Davy, Mr. CHIU Kwok Hung, Justin, Mr. CHOW Wai Kam, Ms. PAU Yee Wan, Ezra and Ms. WOO Chia Ching, Grace as Executive Directors; and Mr. CHEONG Ying Chew, Henry, Mr. CHOW Nin Mow, Albert, Ms. HUNG Siu-lin, Katherine, Mr. Colin Stevens RUSSEL and Mr. Donald Jeffrey ROBERTS as Independent Non-executive Directors.