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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

CK PROPERTY FINANCE (MTN) LIMITED

(An exempted company incorporated with limited liability in the Cayman Islands)
(the Issuer)

U.S.\$5,000,000,000

Euro Medium Term Note Programme

(the Programme)

unconditionally and irrevocably guaranteed by



CK ASSET HOLDINGS LIMITED
長江實業集團有限公司

(formerly known as "Cheung Kong Property Holdings Limited 長江實業地產有限公司")

(An exempted company incorporated with limited liability in the Cayman Islands)

(Stock Code: 1113)

(the Guarantor)

Arrangers and Dealers

HSBC

Bank of America Merrill Lynch

Mizuho Securities

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme of the Issuer for a period of 12 months after 29 September 2017 under which notes will be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the Offering Circular relating thereto dated 29 September 2017. The listing of the Programme is expected to become effective on 3 October 2017.

Hong Kong, 29 September 2017

As at the date of this announcement, the Directors of the Issuer are Mr. IP Tak Chuen, Edmond, Ms. PAU Yee Wan, Ezra, Mr. Neil Douglas MCGEE, Mr. Christian Nicolas Roger SALBAING, Mr. Richard Waichi CHAN and Mr. HO Wai Leung Edmond.

As at the date of this announcement, the Directors of the Guarantor are Mr. LI Ka-shing (*Chairman*), Mr. LI Tzar Kuoi, Victor (*Managing Director and Deputy Chairman*), Mr. KAM Hing Lam (*Deputy Managing Director*), Mr. IP Tak Chuen, Edmond (*Deputy Managing Director*), Mr. CHUNG Sun Keung, Davy, Mr. CHIU Kwok Hung, Justin, Mr. CHOW Wai Kam, Ms. PAU Yee Wan, Ezra and Ms. WOO Chia Ching, Grace as Executive Directors; and Mr. CHEONG Ying Chew, Henry, Mr. CHOW Nin Mow, Albert, Ms. HUNG Siu-lin, Katherine, Mr. YEH Yuan Chang, Anthony, Mr. Colin Stevens RUSSEL and Mr. Donald Jeffrey ROBERTS as Independent Non-executive Directors.