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**CK ASSET HOLDINGS LIMITED**

**長江實業集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 1113)

**CONNECTED TRANSACTION AND DISCLOSEABLE TRANSACTION**

**FORMATION OF A JOINT VENTURE IN CONNECTION WITH THE  
PROPOSED ACQUISITION OF  
ALL OF THE SHARES AND PREFERRED EQUITY CERTIFICATES  
IN ISSUE OF THE TARGET  
AND THE PROPOSED ACQUISITION**

**(1) DESPATCH OF CIRCULAR**

**(2) CLOSURE OF THE REGISTER OF MEMBERS FOR DETERMINING THE  
ENTITLEMENT TO ATTEND AND VOTE AT THE EGM**

**DESPATCH OF CIRCULAR**

The circular of the Company, containing, among other things, further information regarding the details of the Joint Venture Transaction, and the notice convening the EGM will be despatched to the Shareholders on 20 September 2017.

**CLOSURE OF THE REGISTER OF MEMBERS FOR DETERMINING THE  
ENTITLEMENT TO ATTEND AND VOTE AT THE EGM**

The register of members of the Company will be closed from Friday, 6 October 2017 to Wednesday, 11 October 2017 (both days inclusive) for the purpose of determining the entitlement of the Shareholders to attend and vote at the EGM.

During such period of closure of the register of members, no transfer of the Shares will be registered. In order to qualify for the right to attend and vote at the EGM, all transfers accompanied by the relevant share certificates must be lodged with the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Rooms 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong not later than 4:30 p.m. on Wednesday, 4 October 2017.

**As the Joint Venture Transaction is conditional upon the obtaining of the relevant Independent Shareholders' Approvals, and the Acquisition depends on the fulfillment of certain conditions under the Sale and Purchase Agreement, there remains the possibility that the Joint Venture Transaction and/or the Acquisition may not proceed. Shareholders and potential investors should exercise caution when dealing in the Shares.**

## INTRODUCTION

References are made to the announcement jointly issued by CK Asset Holdings Limited (formerly known as Cheung Kong Property Holdings Limited) (the “**Company**”), CK Infrastructure Holdings Limited (“**CKI**”) and CK Hutchison Holdings Limited on 27 July 2017 (the “**Joint Announcement**”) and the announcement jointly issued by the Company and CKI on 30 August 2017.

Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Joint Announcement.

## DESPATCH OF CIRCULAR

The circular of the Company containing, among other things, (i) further information regarding details of the Joint Venture Transaction and the Acquisition, (ii) a letter from the independent board committee of the Company (the “**Independent Board Committee**”) containing its advice and recommendation to the independent shareholders of the Company (the “**Independent Shareholders**”) in relation to the Joint Venture Transaction, (iii) a letter from Anglo Chinese Corporate Finance, Limited, the independent financial adviser of the Company, containing its advice and recommendation to the Independent Board Committee and the Independent Shareholders in relation to the Joint Venture Transaction, and (iv) the notice of the extraordinary general meeting of the Company (the “**EGM**”), will be despatched to the shareholders of the Company (the “**Shareholders**”) on 20 September 2017.

## CLOSURE OF THE REGISTER OF MEMBERS FOR DETERMINING THE ENTITLEMENT TO ATTEND AND VOTE AT THE EGM

The EGM will be convened to be held at the Grand Ballroom, 1st Floor, Harbour Grand Kowloon, 20 Tak Fung Street, Hung Hom, Kowloon, Hong Kong on Wednesday, 11 October 2017<sup>(Note)</sup> at 11:30 a.m. for the Independent Shareholders to consider and, if thought fit, pass an ordinary resolution to approve the Joint Venture Transaction. On this basis, the register of members of the Company will be closed from Friday, 6 October 2017 to Wednesday, 11 October 2017<sup>(Note)</sup> (both days inclusive) for the purpose of determining the entitlement of the Shareholders to attend and vote at the EGM.

*Note:* In the event that a black rainstorm warning signal or a tropical cyclone warning signal no. 8 or above is in force in Hong Kong at 9:00 a.m. on Wednesday, 11 October 2017, the EGM will be held at the same time and place on Thursday, 12 October 2017, and the register of members of the Company will be closed until Thursday, 12 October 2017.

During such period of closure of the register of members, no transfer of the shares of the Company (the “**Shares**”) will be registered. In order to qualify for the right to attend and vote at the EGM, all transfers accompanied by the relevant share certificates must be lodged with the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Rooms 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong not later than 4:30 p.m. on Wednesday, 4 October 2017.

**As the Joint Venture Transaction is conditional upon the obtaining of the relevant Independent Shareholders' Approvals, and the Acquisition depends on the fulfillment of certain conditions under the Sale and Purchase Agreement, there remains the possibility that the Joint Venture Transaction and/or the Acquisition may not proceed. Shareholders and potential investors should exercise caution when dealing in the Shares.**

By order of the Board  
**CK ASSET HOLDINGS LIMITED**  
**Eirene Yeung**  
*Company Secretary*

Hong Kong, 19 September 2017

The Directors of the Company as at the date of this announcement are Mr. LI Ka-shing (*Chairman*), Mr. LI Tzar Kuoi, Victor (*Managing Director and Deputy Chairman*), Mr. KAM Hing Lam (*Deputy Managing Director*), Mr. IP Tak Chuen, Edmond (*Deputy Managing Director*), Mr. CHUNG Sun Keung, Davy, Mr. CHIU Kwok Hung, Justin, Mr. CHOW Wai Kam, Ms. PAU Yee Wan, Ezra and Ms. WOO Chia Ching, Grace as Executive Directors; and Mr. CHEONG Ying Chew, Henry, Mr. CHOW Nin Mow, Albert, Ms. HUNG Siu-lin, Katherine, Mr. YEH Yuan Chang, Anthony, Mr. Colin Stevens RUSSEL and Mr. Donald Jeffrey ROBERTS as Independent Non-executive Directors.