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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

CK PROPERTY FINANCE (MTN) LIMITED

(An exempted company incorporated with limited liability in the Cayman Islands)
(the Issuer)

**U.S.\$3,000,000,000
Euro Medium Term Note Programme**

unconditionally and irrevocably guaranteed by



CHEUNG KONG PROPERTY HOLDINGS LIMITED
長江實業地產有限公司

(An exempted company incorporated with limited liability in the Cayman Islands)
(Stock Code: 1113)
(the Guarantor)

Arrangers and Dealers

HSBC

BofA Merrill Lynch

Mizuho Securities

Application has been made to The Stock Exchange of Hong Kong Limited to list the U.S.\$3,000,000,000 Euro Medium Term Note Programme (the “**Programme**”) of CK Property Finance (MTN) Limited for a period of 12 months after 22 July 2016 under which notes will be issued by way of debt issues to professional investors only, as described in the Offering Circular dated 22 July 2016 in respect of such Programme. The listing of the Programme is expected to become effective on 25 July 2016.

22 July 2016

As at the date of this announcement, the Directors of the Issuer are Mr. IP Tak Chuen, Edmond, Ms. PAU Yee Wan, Ezra, Mr. Neil Douglas MCGEE, Mr. Christian Nicolas Roger SALBAING, Mr. Richard Waichi CHAN and Mr. HO Wai Leung, Edmond.

As at the date of this announcement, the Directors of the Guarantor are Mr. LI Ka-shing (*Chairman*), Mr. LI Tzar Kuoi, Victor (*Managing Director and Deputy Chairman*), Mr. KAM Hing Lam (*Deputy Managing Director*), Mr. IP Tak Chuen, Edmond (*Deputy Managing Director*), Mr. CHUNG Sun Keung, Davy, Mr. CHIU Kwok Hung, Justin, Mr. CHOW Wai Kam, Ms. PAU Yee Wan, Ezra and Ms. WOO Chia Ching, Grace as Executive Directors; and Mr. CHEONG Ying Chew, Henry, Mr. CHOW Nin Mow, Albert, Ms. HUNG Siu-lin, Katherine, Mr. Simon MURRAY and Mr. YEH Yuan Chang, Anthony as Independent Non-executive Directors.