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**CK ASSET HOLDINGS LIMITED**  
**長江實業集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*  
(Stock Code: 1113)

**COMPLETION OF THE SHARE BUY-BACK OFFER  
OF 380,000,000 SHARES AT HK\$51.00 PER SHARE**

Reference is made to (i) the circular and the offer document dated 27 April 2021 issued by CK Asset Holdings Limited (the “**Company**”) (the “**Circular and Offer Document**”) in relation to the Proposal and (ii) the announcement published by the Company dated 27 May 2021 in relation to, among other things, the close and results of the Share Buy-back Offer. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Circular and Offer Document.

The Company announces that the 380,000,000 Shares bought back by the Company pursuant to the Share Buy-back Offer were cancelled on Friday, 4 June 2021 (the “**Completion**”). As a result, immediately after the Completion, (i) the total number of issued Shares was reduced by 380,000,000 Shares from 4,026,733,833 to 3,646,733,833 Shares and (ii) the aggregate interests held by the Controlling Shareholder Group increased from approximately 41.29% to approximately 45.60% of the total issued Shares.

The Hong Kong Share Registrar will send, by ordinary post, a remittance for the total amount due to each Accepting Shareholder under the Share Buy-back Offer (subject to deduction of the seller's ad valorem stamp duty as explained in the Circular and Offer Document) on or before Monday, 7 June 2021. Title Documents in respect of the balance of the Shares which were not accepted or a replacement certificate therefor will also be returned or sent to each Accepting Shareholder on or before Monday, 7 June 2021.

By Order of the Board  
**CK ASSET HOLDINGS LIMITED**  
**Eirene Yeung**  
*Executive Committee Member*  
*& Company Secretary*

Hong Kong, 4 June 2021

The Directors of the Company as at the date of this announcement are Mr. LI Tzar Kuoi, Victor (*Chairman and Managing Director*), Mr. KAM Hing Lam (*Deputy Managing Director*), Mr. IP Tak Chuen, Edmond (*Deputy Managing Director*), Mr. CHUNG Sun Keung, Davy, Mr. CHIU Kwok Hung, Justin, Mr. CHOW Wai Kam, Raymond, Ms. PAU Yee Wan, Ezra and Ms. WOO Chia Ching, Grace as Executive Directors; and Mr. CHEONG Ying Chew, Henry, Mr. CHOW Nin Mow, Albert, Ms. HUNG Siu-lin, Katherine, Mr. Colin Stevens RUSSEL, Mr. Donald Jeffrey ROBERTS and Mr. Stephen Edward BRADLEY as Independent Non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.